

To,

The Board of Directors,

ADINATH EXIM RESOURCES LTD,

12A, 3rd Floor, Abhishree Corporate Park,

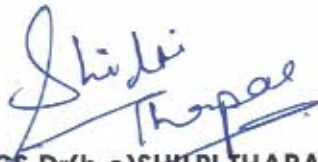
Ambli Bopal Road, Ambli,

Ahmedabad- 380058, Gujarat.

CERTIFICATE

We have examined the relevant books, registers, forms, documents and papers produced before us by **ADINATH EXIM RESOURCES LTD** having **CIN: L65100GJ1995PLC024300** (herewith referred as 'the Company') and **M/S. BIGSHARE SERVICES PVT. LTD**, it's R & T Agents for issuing this Certificate, in respect of **Reconciliation of Share Capital Audit as per Regulation 76** of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our Knowledge and according to the information and explanations given to us and as shown by the records examined by us online in wake of Covid-19 scenario, we hereby certify the '**Reconciliation of Shares Capital Audit Report**' for the quarter ended 31st March, 2021 as per Annexure I.

For, **SHILPI THAPAR & ASSOCIATES**
COMPANY SECRETARIES



CS Dr(h.c)SHILPI THAPAR
MEMBERSHIP NO. 5492
COP No: 6779
UDIN No: F005492C000164849



Place: Ahmedabad
Date: 23.04.2021

CIN: L65100GJ1995PLC024300

Annexure I

Reconciliation of Share Capital Audit

(Details should be certified by a qualified Chartered Accountants or a Practicing Company Secretary)

- 1 For Quarter Ended
- 2 ISIN:
- 3 Face Value:
- 4 Name of the Company :
- 5 Registered Office Address:
- 6 Correspondence Address:
- 7 Telephone & Fax Nos. :
- 8 Email address:
- 9 Names of the Stock Exchanges where the company's securities are listed:



CIN: L65100GJ1995PLC024300

Number of shares	% of Total Issued Cap.
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10 Issued Capital

5,215,400	100
4,319,100 (BSE)	82.81

11 Listed Capital (Exchange-wise)

(as per company records)

12 Held in dematerialized form in CDSL

200677	4.65
2951723	68.34
1166700	27.01

13 Held in dematerialized form in NSDL

14 Physical

15 Total No. of shares (12+13+14):

4319100	100
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16 Reasons for difference if any, between (10&11), (10&15), (11&15) :

896,300 Equity Shares were forfeited

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: N.A

Particulars***	No.of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)



CIN: L65100GJ1995PLC024300

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No): Yes

If not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialized shares, if any.:

NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why?

Not Applicable

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ms. Arpita Shah w.e.f 2.01.2021 in place of CS Shilpa Sharma.
Phone No: 027- 17298510
Fax No: 027- 17298520

23 Names, Address, Tel. & Fax No., Regn. No. of the certifying CA/CS

Shilpi Thapar & Associates
Company Secretaries
407-B, 4th floor, Pinnacle Business Park, Prahladnagar Corporate Road,
Prahladnagar, Ahmedabad- 380 051.
Tel No. 079-40047878



CIN: L65100GJ1995PLC024300

24 Appointment of common agency for share registry work

if yes (name & address)	Big share Services Pvt. Ltd. A-802, Samudra Complex, Near Klassic Gold, Girish Cold Drink Off. C.G Road, Navrangpura Ahmedabad- 380009, Gujarat
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25. Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)

Not Applicable

Date:23.04.2021

Place:Ahmedabad

For, SHILPI THAPAR & ASSOCIATES
COMPANY SECRETARIES

A handwritten signature in blue ink that reads "Shilpi Thapar".

CS Dr(h.c)SHILPI THAPAR
MEMBERSHIP NO. 5492

COP No: 6779

UDIN No: F005492C000164849